

Earnings Release 1Q.2016 Results (Based on K-IFRS)

■ 1Q.2016 Results for Key Affiliates

Wbn	Revenue			O.P		
	1Q'15	1Q'16	yoy	1Q'15	1Q'16	yoy
Orion	189.0	173.8	-8.0%	30.2	23.9	-21.0%
OFC(China)	353.7	378.4	7.0%	25.5	41.6	63.3%
OSC(China)	40.8	0.0	-100.0%	9.3	0.0	-100.0%
OAC(China)	0.0	0.0	—	-0.3	-0.1	—
OFS(China)	45.8	50.2	9.4%	9.8	12.1	22.9%
OFG(China)	32.7	33.1	1.2%	8.0	8.2	2.8%
OFSY(China)	20.2	22.1	9.7%	5.1	5.8	15.4%
OBC(China)	0.0	2.0	—	-0.1	-0.0	—
China I-Pak	0.0	6.3	—	0.0	0.5	—
Pan Orion(China)	0.0	0.0	—	-0.3	-0.0	—
OFV(Vietnam)	49.9	58.9	18.0%	8.5	11.3	34.1%
OIE(Russia)	12.4	13.7	10.4%	1.8	1.3	-28.0%
OFR(Russia)	3.8	0.0	-100.0%	-0.8	0.0	—
OFN(Russia)	3.5	0.0	-100.0%	-0.4	0.0	—
Sports ToTo	72.0	0.3	-99.6%	10.5	-0.6	—
Showbox	23.7	43.6	84.2%	2.1	6.8	226.1%
Total				108.8	110.9	1.9%

Consolidated	626.4	660.6	5.5%	106.9	118.9	11.3%
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* OSC was merged with OFC on Sep. 1st in 2015

* Sports ToTo was classified as the income from discontinued operations both in 2015 and 2016

* OFR & OFN were merged with OIE on Dec. 18th in 2015

* China I-Pak was merged with OFC on Aug. 17th in 2015

■ 1Q.2016 Revenue Breakdown for Confectionary Business

Wbn	Revenue		
	1Q'15	1Q'16	yoy
Korea	176.8	154.8	-12.4%
China	353.7	378.4	7.0%
Vietnam	44.7	52.0	16.3%
Russia	12.4	13.7	10.4%
Others	14.2	18.1	27.0%
Total	601.8	616.9	2.5%

Domestic Contribution	29.4%	25.1%	-4.3%
Overseas Contribution	70.6%	74.9%	4.3%

Country	Revenue		
	1Q'15	1Q'16	yoy
China	2,008	2,066	2.9% (MRMB)
Vietnam	869	967	11.3% (BVND)
Russia	706	845	19.7% (MRUB)

■ 1Q.2016 O.P & O.P(%) Breakdown for Confectionary Business

Wbn	O.P		
	1Q'15	1Q'16	yoy
Korea	30.2	23.9	-21.0%
China	56.9	68.1	19.7%
Vietnam	8.5	11.3	34.1%
Russia	0.7	1.3	98.3%
Total	96.2	104.7	8.8%

	O.P (%)		
	1Q'15	1Q'16	yoy
	16.0%	13.7%	-2.3%p
	16.1%	18.0%	1.9%p
	17.0%	19.3%	2.3%p
	5.4%	9.7%	4.3%p
	16.0%	17.0%	1.0%p